

AI DESIGNER X VISUALIZER

See what
your home
could look like

Upload a photo of your home and explore high-impact exterior visualizations in seconds.

[Design your Dream Home](#)

11,000+ homes visualized this month

RENOWORKS

Powering Trusted Project Intelligence for AI Powered Home Remodelling

INVESTOR PRESENTATION RENOWORKS SOFTWARE, INC. (TSXV:RW | OTC: ROWKF) - JULY 2026

FORWARD-LOOKING INFORMATION

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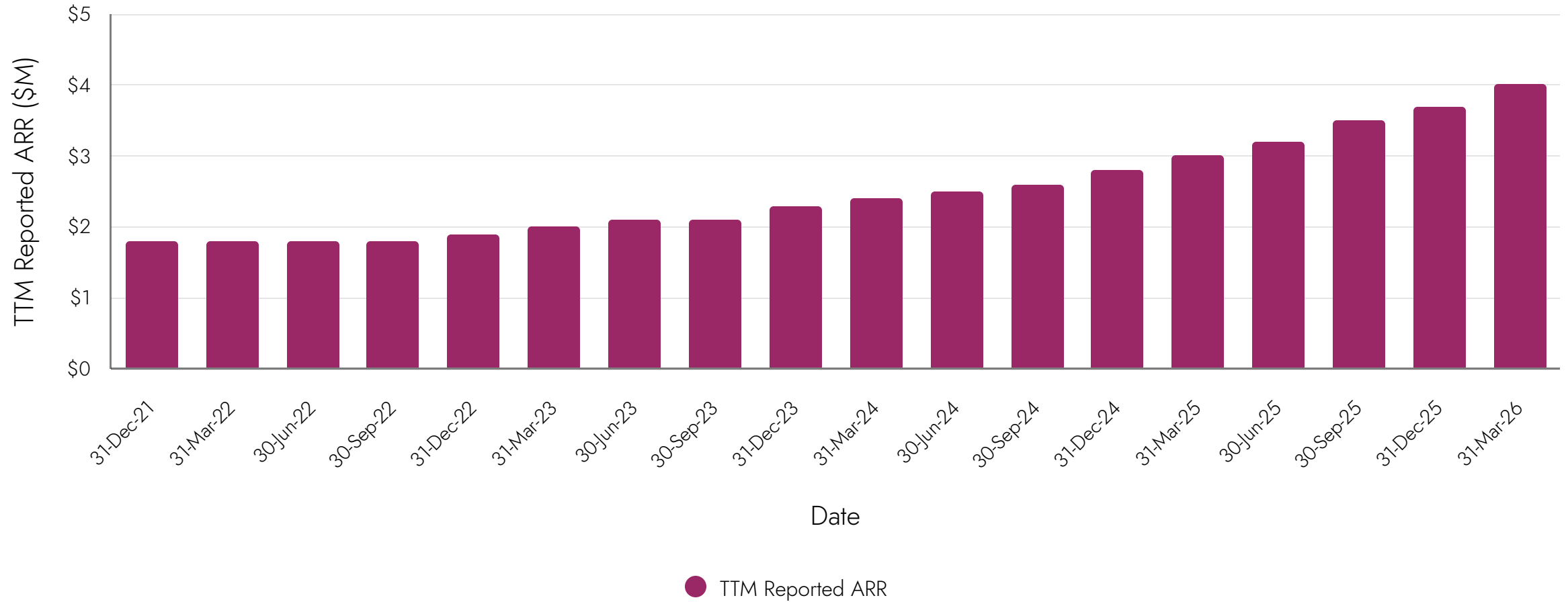
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TIGHT CAPITAL STRUCTURE & HIGH INSIDER OWNERSHIP



SYMBOL:	TSX.V: RW; Pink: ROWKF
Shares Outstanding (Basic):	40,901,301
Options (Avg Price - \$0.30):	2,721,334
Shares I/O (Fully Diluted):	43,622,635
Insiders:	43% +
Market Cap (July 1, 2026):	\$12.07M
Year Low/High:	\$0.215 / \$0.74
3-Mth Average Daily Volume:	52.49K
Cash Balance (March 31, '26):	\$1.102M
2025 Revenue	\$7.74M
2025 Recurring Revenue	\$3.66M
Margins (Avg.):	80%

TTM REPORTED ARR



TRUSTED BY OVER 350 ENTERPRISE CUSTOMERS

The Best Brands Use Visualization from Renoworks



WHY NOW

THE MARKET, THE TECHNOLOGY, AND THE PLATFORM HAVE **ALIGNED**.



AI

Consumers now begin projects with AI.

- ✓ AI is the new starting point
- ✓ Inspiration to intent happens faster
- ✓ AI raises expectations for speed, accuracy, and personalization



RENOWORKS

Twenty years of trusted data.

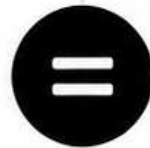
- ✓ 20+ years of proprietary product data
- ✓ Deep AI training and proprietary models
- ✓ Proven platform powering the remodeling ecosystem



MARKET

Manufacturers need AI-ready infrastructure.

- ✓ Digital transformation is accelerating
- ✓ Distributors and contractors demand it
- ✓ AI-ready data and workflows drive competitive advantage



PERFECT TIMING.

AI demand • Data advantage • Platform readiness



Capturing demand
TODAY



Building a durable
MOAT



Driving long-term
GROWTH



Delivering enduring
VALUE

THE NEW PROBLEM

AI Knows Design...But It Doesn't Know Products

AI PRO

- ✓ Beautiful Designs
- ✓ Architecture
- ✓ Segmentation
- ✓ Rendering Quality

AI CON

- ✗ Inaccurate Color
- ✗ No Actual Products
- ✗ Inaccurate Product Profile
- ✗ No Measurements
- ✗ No Contractor Availability/Connection

WHY RENOWORKS

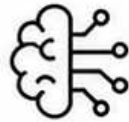
RENOWORKS IS THE TRUSTED PRODUCT/PROJECT INTELLIGENCE LAYER THAT CONNECTS AI ASSISTANTS, MANUFACTURERS, CONTRACTORS, AND HOMEOWNERS ACROSS THE REMODELLING JOURNEY.

- ✓ ACCURATE PRODUCT METADATA
- ✓ ENGINEERED AI PROMPTS
- ✓ REGIONAL AVAILABILITY
- ✓ MEASUREMENTS & PRICING
- ✓ LEAD QUALIFICATION

THE RENOWORKS AI PLATFORM

The trusted product intelligence layer powering the AI remodeling economy

 WHERE HOMEOWNERS BEGIN THEIR JOURNEY



AI
Where homeowners start their remodeling journey

RENOWORKS AI PLATFORM

AI-powered applications built for the building products industry



AI Design
Visualize
Personalize
Recommend



LeadPOD
Qualify
Route
Convert



Measurement
AI Measurements
Dimensions
Takeoffs



Estimating
Instant Estimates
Material Lists
Pricing



Marketplace
Product Selection
Accessories
Complements



Analytics
Insights
Performance
Optimization



APIs & Services
Integrations
APIs
AI Services

RENOWORKS MOAT - PRODUCT INTELLIGENCE LAYER

The proprietary data and rules that make AI recommendations trustworthy



350+ Product Libraries
Siding, Roofing, Windows, Doors, Stone, Trim & More



Product Intelligence
Attributes, Specs, Colors, Styles, Textures



Compatibility & Rules
Installation Rules, Code Requirements, Compatibility



Availability & Pricing
Regional Availability, Dealer Networks, Pricing



Rich Media
Images, 3D Models, Textures, Documentation



Interaction Data
Millions of Design Choices, Projects & Outcomes

RENOWORKS CUSTOMERS

Who we power



Manufacturers
Increase Sales and Engagement



Distributors
Drive Demand and Efficiency



Retailers
Enhance Customer Experience



Contractors
Win More Jobs and Save Time



Homeowners
Get Inspired and Make Confident Choices



Renoworks powers **trustworthy** AI recommendations with real products, real data, and real outcomes.

WHY ENTERPRISE BUSINESSES BUY RENOWORKS

Strategic value that drives growth today and builds advantage for tomorrow.

Renoworks helps enterprise businesses unlock the full potential of AI-driven remodeling. ✦



INCREASE SALES

Turn inspiration into demand and design into measurable revenue.



Generate more qualified leads with higher close rates



Engage homeowners earlier in the buying journey



Increase conversion with personalized designs and accurate estimates



Drive more product consideration and larger basket size



MORE DEMAND.
MORE CONVERSIONS. MORE REVENUE.



INCREASE CONTRACTOR/DEALER ENGAGEMENT

Equip and empower your contractor/dealer network to sell more and sell better.



Deliver powerful tools contractors/dealers love and use every day



Improve contractor/dealer confidence with training, resources, and real-time support



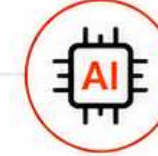
Strengthen co-marketing and lead-sharing programs



Build loyalty and deepen relationships across your channel



STRONGER PARTNERSHIPS.
HIGHER PERFORMANCE.



BECOME AI READY

Ensure your products are discoverable, accurate, and trusted in the AI era.



Maintain clean, structured product data that AI can read and trust



Ensure your products show up in AI search, design, and recommendations



Protect brand integrity with accurate visuals, specs, and pricing



Plug into the AI ecosystem across retailers, platforms, and partners







FUTURE-PROOF YOUR BRAND.
OWN THE AI ERA.














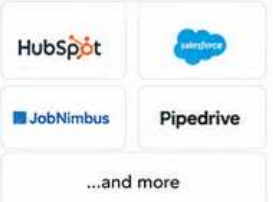

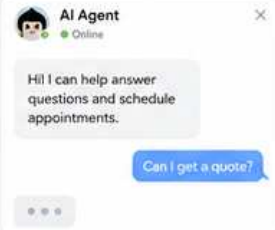
RENOWORKS DRIVES **GROWTH TODAY** AND BUILDS A SUSTAINABLE **COMPETITIVE ADVANTAGE** FOR TOMORROW.

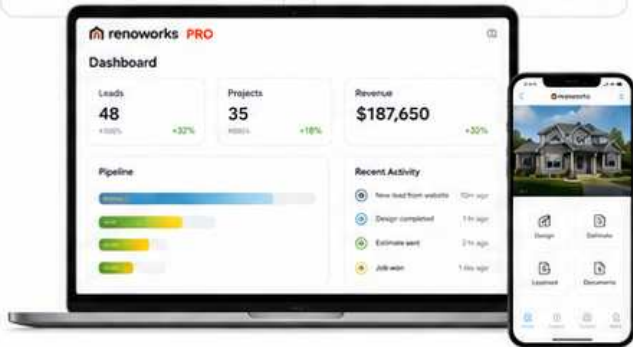
RENOWORKS PRO AI SALES PLATFORM

The end-to-end platform that helps contractors capture, engage, and convert more projects—**faster**.

 <p>More Leads Higher Quality</p>	 <p>More Jobs Higher Close Rate</p>	 <p>Save Time Work Smarter</p>	 <p>More Profit Grow Your Business</p>
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POWERFUL FEATURES. SIMPLE WORKFLOW.

<p>1</p>  <p>LEADPOD</p> <p>Capture and qualify more leads with AI. Score, prioritize, and route the best opportunities.</p> 	<p>2</p>  <p>DESIGN</p> <p>Create stunning, photorealistic designs that inspire homeowners and bring projects to life.</p> 	<p>3</p>  <p>MEASUREMENT</p> <p>AI-powered property measurements for roofing, siding, windows & more.</p> 	<p>4</p>  <p>HIGH LEVEL ESTIMATE</p> <p>Instant, high-level estimates to help you price jobs faster. Material lists coming soon.</p> 	<p>5</p>  <p>PROPOSAL</p> <p>Professional proposals that build trust and close more jobs. Coming soon.</p> 	<p>6</p>  <p>CRM INTEGRATIONS</p> <p>Sync with the CRM you already use. Keep your pipeline, tasks, and follow-ups in sync.</p> 	<p>7</p>  <p>FUTURE AGENT</p> <p>AI agents that work for you—nurture leads, answer questions, and book more jobs.</p> 
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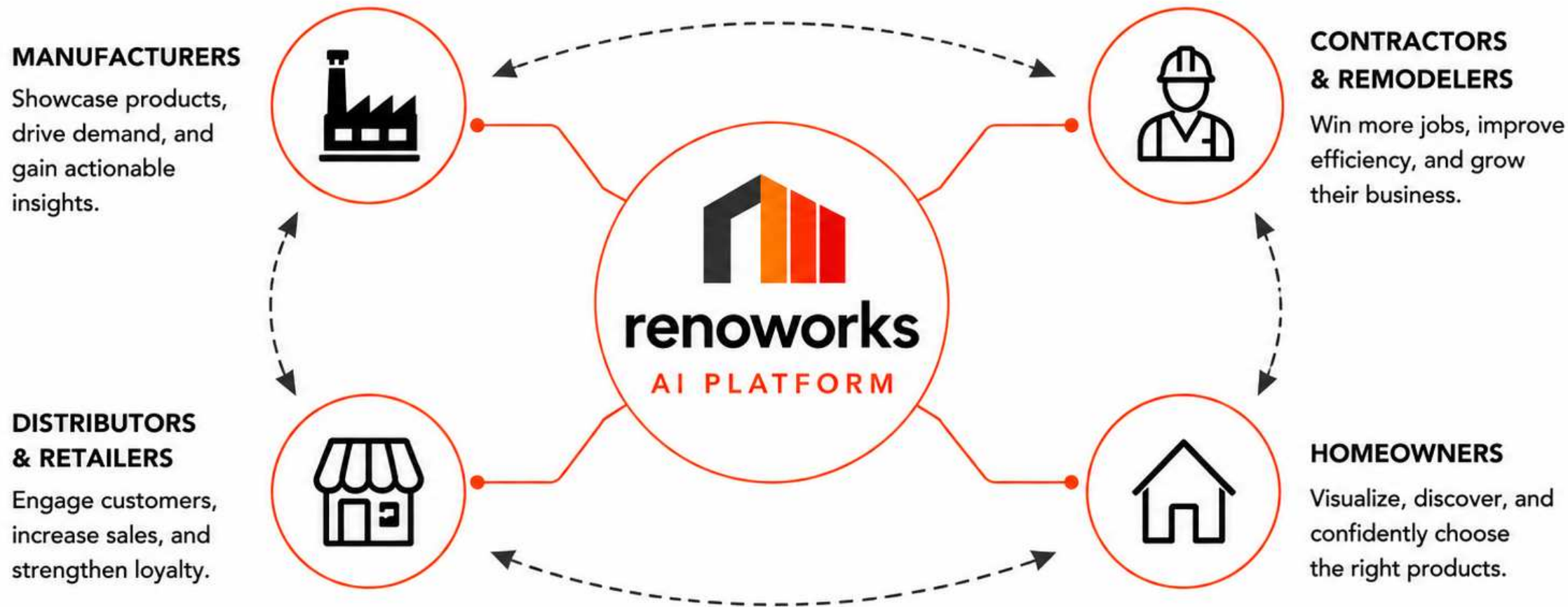


 <p>BUILT FOR CONTRACTORS. POWERED BY AI. DESIGNED TO WIN.</p>	 <p>All-in-one platform from lead to close</p>	 <p>AI-powered insights and recommendations</p>
	 <p>Reduce admin time and busywork</p>	 <p>Integrates with your favorite tools</p>
	 <p>Mobile-first for you and your team</p>	 <p>Built to grow with your business</p>

ONE PLATFORM. ONE WORKFLOW. MORE JOBS WON.

OUR PLATFORM CONNECTS THE ECOSYSTEM

One Platform. Four Stakeholder Groups. Unlimited Value.



A CONNECTED ECOSYSTEM THAT DRIVES GROWTH FOR EVERY STAKEHOLDER.

Better engagement. Better decisions. Better results.

MARKET OPPORTUNITY

Expanding from a strong foundation into the **AI remodeling economy**

Renoworks is positioned at the center of a massive and expanding market.



Renoworks is building the **infrastructure layer** that connects the entire remodeling ecosystem—unlocking new value and new markets powered by AI.



SIGNIFICANT
Total Addressable Market Opportunity

THE RENOWORKS FLYWHEEL

A self-reinforcing cycle that drives exponential value for the entire remodeling ecosystem.

Every design, measurement, and project fuels our platform—making every experience smarter, more accurate, and more valuable.

More activity.
Better data.
Stronger outcomes.
Faster growth.



- ✓ **RICHER DATA**
More projects generate deeper insights and better AI.
- ✓ **SMARTER EXPERIENCES**
AI gets more accurate, personalized, and helpful.
- ✓ **HIGHER CONVERSION**
Better guidance leads to stronger buying decisions.
- ✓ **ECOSYSTEM GROWTH**
More value attracts more manufacturers, pros, retailers, and homeowners.
- ✓ **SUSTAINABLE ADVANTAGE**
Our data, AI, and network create a competitive moat that compounds.



ONE PLATFORM. ONE ECOSYSTEM. ENDLESS VALUE.

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FINANCIALS - Q1 2026

Strong Foundation and Growing Demand for Visualization, Data and Automation in the Home Improvement Space

	Q1 2025	Q1 2026	Y/Y Quarterly Change
	Dec 31, 2025	Mar 31, 2026	Change
REVENUE	\$1,847,981	\$1,836,884	-1%
GROSS MARGIN	75%	80%	5%
RECURRING REVENUE	\$879,726	\$1,193,692	36%
NET PROFIT	\$67,092	-\$48,756	-172%
CASH	\$1,444,728	\$1,102,656	-24%
ACCOUNTS RECEIVABLE	\$761,073	\$838,014	+\$76,941
DEFERRED REVENUE	\$2,436,650	\$2,141,893	-\$294,757

FY 2025 vs FY 2024 and 2026 Goals

FOCUS ON ACCELERATING ARR GROWTH

- Sticky and growing recurring revenue
- Broad-based growth across all business segments - Enterprise and RW PRO
- Strong underlying margin profile built to scale
- Solid balance sheet with net cash position
- Invested to grow platform for integration with partners, sales and marketing

	FY 2024	FY 2025	Y/Y	2026 GOALS
REVENUE	\$6,942,578	\$7,739,358	12%	same
GROSS MARGIN	74%	80%	+600bps	same or increase
RECURRING REVENUE	\$2,764,398	\$3,662,811	33%	+30%
CASH	\$1,536,371	\$1,444,728	-6%	neutral
DEFERRED REVENUE	\$2,519,797	\$2,436,650	-3%	neutral or increase

THANK YOU

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**RENOWORKS IS BUILDING THE
TRUSTED INTELLIGENCE LAYER THAT
ENABLES ARTIFICIAL INTELLIGENCE
TO TRANSFORM THE BUILDING
PRODUCTS INDUSTRY.**

QUARTERLY RECURRING REVENUE

